**INTEREST RATES MARKET NOTICE**

**Date: 12 May 2017**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTNC18”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 15 May 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** MTNC18

**Nominal Issued** R 450 000 000.00

**Issue Price** 100%

**Coupon** 8.342%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 15 November 2017

**Books Close Date(s)** 05 November 2017

**Interest Payment Date(s)** 15 November 2017

**Last Day to Register** By 17:00 on04 November 2017

**Issue Date** 15 May 2017

**Date Convention** Following

**Interest Commencement Date** 15 May 2017

**First Interest Payment Date** 15 November 2017

**ISIN No.** ZAG000143298

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MTNC18%20Pricing%20Supplement%2020170515.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MTNC18%20Pricing%20Supplement%2020170515.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape Standard Bank of SA Bank Ltd +27 11 344 5674

Corporate Actions JSE +27 11 520 7000